

## Chau Hoang, CFA, ASA

Director – Valuation  
New York

### Contact

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### Industry Experience

Automobiles and Components  
Consumer Products and Apparel  
Entertainment and Media  
Financial Services  
Healthcare  
Infrastructure and Energy  
Manufacturing, Metals and Mining

### Selected Public Cases

Alpha Natural Resources, Inc.  
Chrysler LLC  
Entertainment Gaming Asia  
GNI Group Ltd.  
Hawkeye Renewables  
ION Geophysical  
Lyondell Chemical Company  
Netlist  
SuperValu

### Experience

Chau Hoang specializes in financial modeling and valuation analysis for transaction advisory, corporate planning and strategy, financial reporting, and compliance purposes. She has provided solvency, fairness and other transaction-related opinions in connection with spinoffs, dividend recapitalizations, leveraged buyouts, foreign investments and mergers and acquisitions. Ms. Hoang's valuation experience also includes solvency analysis for fraudulent conveyance action, valuation of intangible assets for an allocation of purchase price, fair market value of investments for tax purposes and fair value of private equity investments for financial reporting.

Ms. Hoang was previously a member of BRG Capstone's Restructuring group, with an emphasis toward financial restructuring advisory services to lenders and debtors in financial distress situations, both in and out of court. Ms. Hoang's restructuring assignments have included business plan preparation and analysis, cash-flow forecasting and monitoring, transaction analysis, disputes, and due diligence.

Before BRG Capstone, Ms. Hoang was an associate with Huron Consulting Group's Restructuring and Turnaround practice. She worked on several restructuring cases in a broad range of manufacturing disciplines.

### Education and Affiliations

Ms. Hoang holds a B.S. in international business (summa cum laude) with concentrations in finance and French from Northeastern University. She is a Chartered Financial Analyst, as designated by the CFA Institute, and an Accredited Senior Appraiser, as designated by the American Society of Appraisers. Ms. Hoang is the current Secretary of the Board of Directors - NY Chapter of the American Society of Appraisers. She is also an active member of the American Bar Association's Committee on Mergers & Acquisitions and the Advisory Board to the Finance Program at Northeastern University's D'Amore-McKim School of Business.