

JONATHAN D. PERRY, PSP, CCP, EVP
BERKELEY RESEARCH GROUP, LLC
2502 North Rocky Point, Suite 695 | Tampa, Florida 33607
Direct: 850.445.0664
jperry@thinkbrg.com

SUMMARY

Jonathan Perry is an Associate Director with Berkeley Research Group's Construction Practice. He is a licensed attorney with more than 12 years of experience in forensic delay, disruption, and lost labor productivity analyses for construction litigation and property insurance disputes. Mr. Perry's project experience includes power generation and distribution, process plants, transportation, shipbuilding, environmental, and mixed-use commercial and multi-family residential construction in Canada, the United States, Central America, Continental Europe, and Korea. Jon's expertise focuses principally on forensic schedule analysis.

Mr. Perry has conducted expert evaluations of several multi-billion dollar projects and performed analyses of numerous construction and business interruption claims valued in the hundreds of millions of dollars. In addition to his insurance and litigation-focused work, Jon has also assisted owners and contractors in managing project risk and avoiding costly disputes.

His software skills include Primavera P6 Enterprise, Primavera Project Planner (P3), Primavera Suretrak, Microsoft Project, and Deltek Acumen. Jon also specializes in the use of various visual design software to quickly and clearly convey the complex details inherent in construction dispute analysis.

PROFESSIONAL EXPERIENCE

Power Generation & Transmission Projects

- Olkiluoto 3 Nuclear Power Station, Olkiluoto, Finland. Prepared a schedule mitigation review of the constructor's activities, performed a detailed analysis of the dynamic project schedule updates, and performed several in-schedule, logic-driven "what if" scenario analyses. Also prepared the detailed as-planned and as-built schedules for the reactor building civil design and erection works, and performed an assessment of delays to, and the possible criticality of, reactor building auxiliary components.
- Lungmen Nuclear Power Plant, Gongliao Township, Taiwan. Performed a detailed schedule analysis for the Integrated Project Schedule and Balance of Plant engineering schedules, totaling over 25,000 discrete activities. Analysis included P3/P5 schedule conversion, identification and elimination of false schedule constraints, and establishment of an accurate critical path to project completion. Also performed a productivity study on the acceleration of the balance of plant engineering progress.

- Longview Power Plant, Madsville, West Virginia. Prepared a builder's risk delay analysis for a 700 MW coal power plant. Analysis included assessment of multiple claimed losses on the project schedule and preparation of a rule 26(a) report.
- Henvey Inlet Wind Project, Ontario, Canada. Performed an analysis of anticipated delays to the completion of the wind farm and associated transmission line infrastructure as a result of a wildfire event that prevented safe access to the project site.
- Cobre Panama PACO Power Plant EPC, Punta Rincon, Panama. Conducted a detailed schedule analysis on behalf of the EPC Contractor to determine the current schedule condition regarding their contract to engineer, procure and construct two-150 MW coal fired power plants. Provided a detailed report regarding the overall quality and usability of the project schedules, as well as on their suitability for use in forensic schedule analysis.
- 500 KV Transmission Line, BC Canada - Performed multiple detailed delay analyses on the construction of a 500 Kv high voltage transmission line that spanned 247 kilometers across the mountain ranges of British Columbia which included over 600 towers. A detailed causation analysis was performed to determine responsibility for delays to the construction of this \$700 million dollar project. A productivity analysis was also performed to determine disruption and acceleration costs incurred by the contractor. A detailed analysis of permitting and ROW access issues, tower delivery, tower designs, and foundation construction activities was performed.

Industrial & Process Plants & Facilities

- Large Naval Shipyard – Mississippi. Prepared detailed delay and lost productivity analyses for a business interruption insurance claim submitted by an owner in the aftermath of Hurricane Katrina. Analysis included the creation of resource-loaded theoretical restoration schedules and the development of cost and schedule impact measurements utilizing earned value management. Mr. Perry also assisted in the development of a document database for the expert review of over six million pages of claim documentation.
- Bradley 2 Natural Gas Plant, Brady Oklahoma. Prepared numerous analyses in response to a contractor's delay and lost productivity claims on a natural gas production train. Analysis included a review of over 200 individual claims, a detailed delay assessment, and the preparation of a hypothetical schedule for completing the additional work claimed. Assignment included the preparation of a rule 26(a) report.
- AltraBiofuels Ethanol Plant, Carlton, Nebraska. Provided financial data auditing and claim reconciliation for a termination claim on an ethanol production facility.

Other Industrial Projects

- Alachua County Jail, Gainesville, Florida. Performed delay, lost labor productivity and scope expansion analyses in connection with an HVAC infrastructure upgrade and roof replacement on a secure jail facility. Assignment included the preparation of a narrative report for use in settlement negotiations.
- Orange County Landfill Cell 10 Expansion, Orange County, Florida. Performed schedule and lost productivity analyses and provided claims avoidance advisory assistance in connection with a large landfill expansion project.

Transportation

- Confederation Line Metro, Ottawa, Canada. Prepared an assessment of project delays and resulting mitigation efforts in connection with a builder's risk claim resulting from sinkhole damage to the underground segment of the project.
- Interstate 4 Design/Build Upgrades Project, Polk County, Florida. Prepared expert delay and impact cost analyses for use in Federal Court proceedings. Assignment included an expedited review of dozens of separate claim items and associated documentation.

Commercial Projects

- Frost Museum of Science, Miami, Florida. Prepared a detailed windows analysis, provided an analysis of the contractor's recovery schedule, and performed an independent delay assessment and risk analysis for a \$275M educational complex and museum.
- 4 New York Plaza, New York, New York. Prepared a detailed hypothetical restoration schedule regarding sub-grade mechanical and electrical system damage incurred to a 22-floor office building as a result of Superstorm Sandy.
- New York City Housing Authority - Sandy Claims. Prepared a hypothetical restoration schedule and associated report for use in appraisal proceedings. Schedule included the repairs necessary for 240 NYCHA apartment and support buildings across 43 developments located in 4 boroughs.
- 10000 Santa Monica, Los Angeles, California. Performed a delay analysis and report in connection with a builder's risk loss on a 42-floor luxury apartment building. Analysis included the review of delays to the damaged elevator system, as well as an assessment of delay causation to each of the 4 contract turnover milestones.
- 432 Park Avenue, New York, New York. Prepared an analysis of project delays in connection with a builder's risk loss on a 750,000sf, 88-floor luxury apartment building overlooking Central Park. Assignment included the preparation of a detailed report regarding the findings of the review.
- J.W. Marriott Lanai, Marco Island, Florida. Prepared an analysis of project delays in connection with multiple builder's risk losses on a 595,000sf, 11-floor conference center and hotel expansion. Analysis included the independent review of delays to two contract turnover milestones, a determination of the additional costs associated with the delays incurred, and the preparation of a detailed narrative report.
- 42 West 33rd Street, New York, New York. Performed an analysis of delays caused by 3 separate but overlapping water loss events on a 41-floor, 223 unit residential apartment building. Analysis included the determination of the delay resulting from each loss event on each of the 4 contract turnover milestones, along with the preparation of a detailed narrative report.
- Urbanea Residences, Miami, Florida. Prepared an analysis and report regarding the impact of Hurricane Irma on the completion of a 15 floor, 110,000sf mixed use building.
- Southlake Hospital Medical Pavillion, Leesburg, Florida. Prepared an analysis and report regarding the impact of a sinkhole on the completion of a freestanding emergency medical center and associated medical office building.

PUBLICATIONS

- “Is Your Schedule Expert Still an Expert?,” Lawyer Magazine, Hillsborough County Bar Association, Vol. 21, No. 6 (May 2011)

SPEAKING ENGAGEMENTS

- “Builder’s Risk Best Practices and Lessons Learned,” Traveler’s Insurance (Toronto), 2017; Liberty Mutual (Wausau, WI and Charlotte, NC), 2017;
- “Project Delay & the Calculation of Select Damages,” Jimerson & Cobb, P.A. in-house presentation, CLE qualified, 2015
- “Common Contractor Change Order & Claim Preparation Mistakes,” Hillsborough County Bar Association, 2015
- “Practical and Legal Considerations for Recovery Schedules,” Foley & Lardner, LLP in-house presentation, 2014

EDUCATION

J.D.	Florida State University, 2006
M.S., Decision and Information Science	University of Florida, 2003
B.S., Business Administration	University of Florida, 2001

LICENSES AND CERTIFICATIONS

Member of the Florida Bar
Project Scheduling Professional (PSP)-AACEI
Certified Cost Professional (CCP) –AACEI
Earned Value Professional (EVP) - AACEI

PROFESSIONAL ASSOCIATIONS

Society of Construction Law North America
Association for the Advancement of Cost Engineering (AACEI)
American Bar Association
Hillsborough County Bar Association