

Jack Surdoval

Managing Director – Restructuring and Transaction Advisory
New Jersey

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Industry Experience

Consumer Products and Apparel
Entertainment and Media
Healthcare and Pharmaceuticals
Infrastructure and Energy
Manufacturing, Metals and Mining
Professional and Other Services
Retail and Wholesale Distribution
Technology
Telecommunications
Transportation (Shipping)

Selected Public Cases

Advanced Glassfiber Yarns
Boston Generating, LLC
Channel Master
Enron
Gleacher & Company
KPNQwest NV
Lack's Stores, Inc.
Parmalat
Refco, Inc.
Rhodia
Spiegel Inc.
Superior Telecom
TBS International

Experience

Jack Surdoval specializes in financial restructuring advisory and crisis management services in the troubled company environment to all parties-in-interest. His expertise includes financial and operational restructuring strategies; business plans and related financial projections; cost-cutting and revenue enhancement strategies; liquidity management; asset valuations; structuring and raising of debtor-in-possession (DIP) and other financing; supporting companies through Chapter 11 proceedings; and asset dispositions and wind-downs.

Mr. Surdoval has advised banks, hedge funds, and companies with respect to restructuring, asset sales, and bankruptcy proceedings. He has advised investment banks and potential purchasers on acquisition and divestiture strategies. In addition, he has acted as chief restructuring officer for companies. His experience includes restructuring advisory services related to companies based in Asia, Europe, and the United States.

Before joining BRG Capstone, Mr. Surdoval was a managing director with the Policano & Manzo legacy practice of FTI Consulting from 2001 to 2004. Previously, he was chief financial officer for a publicly listed e-commerce company in Sydney, Australia. He also spent 10 years in the mergers and acquisitions group and the audit practice of a major international public accounting firm.

Education and Affiliations

Mr. Surdoval holds a B.S. in accounting from Manhattan College. He is a Certified Public Accountant (inactive), Certified Insolvency Restructuring Adviser, and member of the Association of Insolvency and Restructuring Advisers. He has served on the boards of directors for companies in Australia, Bermuda, New Zealand, Hong Kong, and the United Kingdom. He holds dual citizenship in the United States and the Commonwealth of Australia.