

Jeffrey R. Dunn, CFA, CIRA

Managing Director – Restructuring & Valuation
New York

Contact

D 212.782.1421

M 646.483.8212

jdunn@thinkbrg.com

Industry Experience

Consumer Products and Apparel
Entertainment and Media
Financial Services
Food and Agriculture
Gaming, Lodging and Hospitality
Healthcare and Pharmaceuticals
Infrastructure and Energy
Manufacturing, Metals and Mining
Professional and Other Services
Real Estate and Construction
Retail and Wholesale Distribution
Technology
Telecommunications
Transportation

Selected Public Cases

Almatis BV
Archstone
CapitalSource
Countrywide
Dynergy Holdings LLC
Energy Future Intermediate Holding Company
Extended Stay
Hotels ISN
Lukoil North America
Lyondell Chemical Company
Molycorp, Inc.
Momentive Performance Materials
Northrop Grumman Corporation
SemGroup
South Bay Expressway
Tropicana Entertainment, LLC
WCI Communities
Windstream

Experience

Mr. Dunn is a Managing Director in the restructuring practice of Berkeley Research Group with nearly 15 years of financial consulting experience having participated in hundreds of valuation, restructuring, and expert testimony or litigation support engagements in virtually every industry. He advises parties to restructuring and/or turnaround situations and specializes in the valuation of businesses and illiquid securities. Mr. Dunn holds the Chartered Financial Analyst accreditation and is a Certified Insolvency and Restructuring Advisor. He has delivered expert testimony on valuation and restructuring issues in various venues, including the Federal Bankruptcy Court.

Expert Testimony Experience (dates are approximate)

- 2019: TransCare Corporation, et al. v. Lynn Tilton & Patriarch Partners, LLC – Valuation methodology of a medical transportation company (Testimony delivered at trial in the Bankruptcy Court for the Southern District of New York in front of Judge Bernstein – case pending)
- 2017: CNH Diversified Opportunities Master Account, L.P. et al. v. Cleveland Unlimited, Inc. et al. – Valuation of telecommunications company and related opinions (Issued expert report and delivered deposition testimony - case pending)
- 2015: East Coast Brokers & Packers – Solvency analysis for an agricultural business (Issued expert report in contemplation of expert testimony – case settled prior to deposition)
- 2012: FIA Leveraged Fund – Valuation of option to purchase preferred stock and related warrants (Issued report in contemplation of litigation – dispute settled prior to testimony)

Professional Experience

- June 2015 – Present: Berkeley Research Group – Managing Director
- January 2008 – May 2015: Capstone Advisory Group, LLC – Managing Director
- July 2006 – January 2008: Trenwith Valuation, LLC – Senior Associate

Education and Affiliations

Mr. Dunn holds both a M.S. in Finance and B.S. in Accounting from Bentley University. While pursuing these degrees, Mr. Dunn was employed by the university and responsible for lecturing students on financial technology platforms and related financial topics at the Trading Room facility.

Mr. Dunn is a member of the CFA Institute, the New York Society of Security Analysts, and the Association of Insolvency & Restructuring Advisors.