

MARC H. ROSENBAUM
BERKELEY RESEARCH GROUP, LLC
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EDUCATION

Hofstra University School of Law - Uniondale, New York 1975 *Juris Doctor*,
Successfully Completed 3 Year Degree Program in Two Years; Graduated in Top 10 % of Class

Oxford University - Oxford, England 1973 *B.A/M.A.. Jurisprudence*
Successfully Completed 3 Year Degree Program in Two Years

Brooklyn College - Brooklyn, New York 1971 *Bachelor of Arts in Political Science (cum laude)*, *Awarded Francis P. Kilcoyne Scholarship for Study Abroad - Studied at the University of Stockholm, Sweden during Junior Year*

PRESENT EMPLOYMENT

Berkeley Research Group – New York, NY
Managing Director

March 2014-Present

Develop business for the Berkeley Research Group, an international advisory, consultancy and legal support group.

Office of Marc H. Rosenbaum, ESQ. – Attorney at Law – New Rochelle, NY

2011-Present

General Practice, with specialty in corporate and commercial litigation, corporate compliance, monitorships, real estate, construction, economic development, creditors rights, employment, human resources, EEO and environmental law. From May, 2011 to March 2012, served as a member of an “Independent Expert Team” assigned to monitor policies, procedures and conduct of major international bank pursuant to a non-prosecution agreement between U.S. Attorney’s Office for the Southern District of New York and the bank.

PREVIOUS POSITIONS

New York City Off-Track Betting Corporation (NYCOTB) – New York, NY

2003-2011

General Counsel

July 2010 – January 2011

First Deputy General Counsel (Senior Vice President)

July 2003 – June 2010

Handled legal work for the largest off-track wagering business in the United States, which took in up to \$1Billion in wagers per year and had a workforce of more than 1,200 employees in 68 locations

throughout the five Boroughs of New York City. Areas of legal work included: Complex Racing and Wagering Regulatory Issues, Litigation, Labor-Management, Real Estate/Landlord-Tenant, Bankruptcy/Creditors Rights, Construction, Employment, Human Resources and EEO, as well as work with New York State and New York City agencies and elected officials and community boards.

Brooklyn Navy Yard Development Corporation (BNYDC) - Brooklyn, NY	1995 - 2002
<i>President and Chief Executive Office (CEO)</i>	April 1998 - November 2002
<i>De Facto President and Chief Executive Officer (CEO)</i>	June 1996 - March 1998
<i>Executive Vice President and General Counsel</i>	May 1995 - June 1996

Chief Executive Officer of a large 501(c)(3) corporation that manages and actively develops a 300-acre industrial park owned by the City of New York that consists of more than 200 businesses with nearly 4,000 employees. Oversaw the creation of thousands of square feet of new buildings and newly-renovated space, including construction of a major motion picture and television studio complex, and renovation of 63,000 square feet of space dedicated to small- and medium-sized high-tech businesses. Led numerous real estate improvement projects to attract new businesses to the site, such as the reconstruction of the Navy Yard's entire electrical system, the rehabilitation of its steam and sewer systems, its streets, roadways, piers and bulkheads, the creation of a comprehensive on-site employment center, and the institution of shuttle bus service to/from and throughout the Navy Yard. Credited with cleaning up corruption at the Navy Yard and saving it from physical and economic collapse. As BNYDC President & CEO, also served as a member of the Mayor's Cabinet.

- Renegotiated the legal relationship between the corporation and the City of New York, effectively providing the company with direct access to capital dollars from the City to complete more than \$125 million in capital improvements.
- Cleaned up corruption and removed organized crime figures from tenancy at the Yard.
- Attracted the motion picture and television industry to the site, leading to the construction of Steiner Studios, the largest movie and television soundstage complex on the East Coast;
- Established BNY as an Economic Development Zone, encouraging new businesses to relocate to the site through the offer of wage tax credits, employee tax credits, capital investment credits, and sales and local tax relief.
- Accelerated high-technology growth and development at BNY in conjunction with the a major grant from Bell Atlantic (now Verizon) to bring optical fiber to the site.

Sharfman, Shanman, Poret & Siviglia, PC - New York, New York	1986 - 1995
<i>Partner</i>	

Litigation partner in a boutique midtown Manhattan law firm that specialized in corporate litigation and creditors' rights. Key clients included the American International Group (AIG) Insurance Company, the International Shoe Corporation, Chase Manhattan Bank, Cartier Jewelers, and Simon & Schuster Publishing.

United States Attorney's Office - New York, New York

1982 – 1986

Assistant United States Attorney for the Southern District of New York

Handled cases involving RICO and bank fraud, as well as environmental, taxation and tariff matters, and bankruptcy and creditors' rights cases for one of the busiest and most sophisticated United States Attorney Offices in the country. Major representations included the Internal Revenue Service, the United States Customs Service, the Economic Development Administration, the Small Business Administration, the Federal Highway Administration, the Environmental Protection Agency, and the United States Army Corps of Engineers.

Wachtell, Lipton, Rosen & Katz - New York, New York

1975 - 1982

Associate

Worked in the Litigation and Creditors' Rights departments of one of the most highly respected and successful law firms in the United States, that specializes in Mergers & Acquisitions, Tender Offers, General Corporate, Creditors' Rights and white collar crime matters. Researched and edited the Fifth Edition of "Wachtell On New York Practice Under the CPLR."

PROFESSIONAL AFFILIATIONS

Bar of the State of New York - Admitted 1976

Bar of the U.S. District Court for the Southern District of New York - Admitted 1976

Bar of the U.S. District Court for the Eastern District of New York - Admitted 1976

Bar of the U.S. Court of Appeals for the Second Circuit - Admitted 1982

Hofstra University School of Law - Special Professor

National Institute of Trial Advocacy – Faculty Member for Deposition Technique

Town of Mamroneck Planning Board (Westchester County) – Chairman (2003-April 2013)

New York Police & Fire Widows' & Children's Benefit Fund, Inc. - Member of the Board of Trustees and Audit Committee Member