

Peter Chadwick

Managing Director – Restructuring and Transaction Advisory
Washington, D.C.

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Industry Experience

Automobile and Components
Construction and Construction Materials
Healthcare and Pharmaceuticals
Infrastructure and Energy
Manufacturing, Metals and Mining
Retail and Wholesale Distribution
Telecommunications

Selected Public Cases

Adelphia Communications Corp.
Arch Coal, Inc.
Charter Behavioral Health Systems
Chrysler LLC
Citation Automotive
Collins & Aikman
Dura Automotive Systems, Inc.
Dynavox Medical Technologies
Hechinger Co.
JL French Automotive Castings, Inc.
Life Uniform
Metaldyne Corp.
Mosler
New Enterprise Stone & Lime (NESL)
Omni Facility Services
Peabody Energy Corporation
PrimaCom Cable
Primary Health Systems
Taggart Global Coal Engineering
Thompson Publishing
Tronox, Inc.
Viasystems Group, Inc.
Walter Energy, Inc.

Experience

As a Managing Director and restructuring expert, Mr. Chadwick has significant operating experience, including improving underperforming businesses and advising debtors and creditors in complex restructuring matters. He has served as chief restructuring officer, chief executive officer, chief operating officer, chief financial officer, and advisor to companies in a variety of industries. Mr. Chadwick has extensive experience in leading restructurings in manufacturing, production, and construction, including renegotiating contracts with OEMs and creditors, effectuating sale transactions, and preparing business plans based upon his manufacturing rationalization studies, operational restructuring plans, and global sourcing and distribution analyses.

As CRO or advisor to debtors, Mr. Chadwick prepared and implemented post-acquisition integration plans, viability plans, asset dissolution strategies, and liquidity enhancement plans. His debtor experience spans the spectrum from the largest U.S. companies to middle market proprietary companies.

Mr. Chadwick has also served as the trustee or advisor to the trustee in many post-bankruptcy trusts. Mr. Chadwick managed the investment of assets, successfully negotiated resolutions to over 30,000 claims, recovered significant value in contingent assets and intellectual property, led the sale of over \$3 billion of assets, successfully resolved state, federal and excise taxes, and managed the accounting and distribution of proceeds.

Before joining BRG, Mr. Chadwick was an Executive Director at Capstone Advisory Group, LLC, and prior to that, he was a restructuring advisor at the Policano and Manzo legacy practice of FTI Consulting.

Education and Affiliations

Mr. Chadwick holds an MBA in finance from the Olin School of Business at Babson College and a BA from Pennsylvania State University. Mr. Chadwick is a Certified Insolvency Restructuring Advisor.