

FUND & ASSET RESTRUCTURING



Overview

BRG advises funds and investors on all aspects of restructurings. Our professionals have deep experience, as principals and as advisors, acquiring, exiting, and restructuring fund assets across most asset types and industries.

Services

While always adjusted to our clients' specific needs, our fund restructuring services include:

DEVELOPMENT, NEGOTIATION & EXECUTION OF FUND RESTRUCTURING ALTERNATIVES WITH STAKEHOLDERS

- For funds experiencing distress or liquidity issues, we work with investors and their managers to assess, negotiate and execute strategic and restructuring alternatives
- BRG is a go-to restructuring advisor recognized for its independence and expertise in the financial services and fund management space
- We have led the resolutions achieved in some of the most complex corporate restructurings in history

DEVELOPMENT & IMPLEMENTATION OF STRATEGIES TO MAXIMIZE THE VALUE OF PORTFOLIO ASSETS

- We advise and assist clients in identifying and shedding unproductive assets and targeting the acquisition of assets of strategic value
- BRG is a recognized leader in the restructuring and sale of distressed assets and businesses across a very wide range of industries
- We assess and provide strategic options for the purchase, sale or management of portfolio assets in distress and create and execute strategies to conserve liquidity

GOING-CONCERN & LIQUIDATION VALUATIONS

- BRG has accredited valuation professionals who are supported by market facing capital markets professionals and technical industry experts that can deal with the most complex valuation issues that arise in a restructuring context
- We specialize in preparing compelling analyses that form the basis for settlement negotiations or expert testimony

We serve a client base of leading players in the alternative investment space, including:

FUND MANAGERS

Private Equity Funds
Hedge Funds
Business Development Companies
Asset Managers

INVESTORS

Pension Funds
Sovereign Wealth Funds
Family Offices
Endowments
Fund-of-Funds
Corporations

LENDERS & CREDITORS

Money Center Banks
Insurance Companies
Alternative Lenders
Business Development Companies
Bondholders
Indenture Trustees
Creditors' Committees

Selected Representative Transactions



GSC GROUP

Fund Restructuring
Financial Advisor to Manager

Confidential Hedge Fund (\$1B AUM)

Fund Restructuring
Financial Advisor to Principal

REGIMENT CAPITAL ADVISORS, LP

Fund Restructuring
Financial Advisor to GP

FA Technology Ventures

Fund Restructuring
Financial Advisor to LP



BRG's restructuring professionals have advised in some of the most complex corporate domestic and international matters. We work with each client to assemble a select and qualified team whose expertise and experience best serve the specific challenges presented.


Selected Representative Corporate and Portfolio Investments



Financial Advisor to the Unsecured Creditors' Committee



Expert Testimony



Financial Advisor to the 2nd Lien Lenders



Financial Advisor to Indenture Trustee



Financial Advisor to the Company




Financial Advisor to the Lenders



Financial Advisor to the Unsecured Creditors' Committee



Plan Administrator



Financial Advisor to the Company, CRO



Financial Advisor to the Bondholders



Financial Advisor to the Company



Financial Advisor to the Unsecured Creditors' Committee



Financial Advisor to the Lenders



Financial Advisor to the Lenders



Financial Advisor to the Lenders



Financial Advisor to the Unsecured Creditors' Committee



Financial Advisor to the Unsecured Creditors' Committee



Financial Advisor to the 1st Lien Lenders



Financial Advisor to the Company, CRO



Financial Advisor to the Lenders

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VALUATION SERVICES • ASSET MANAGEMENT & FIDUCIARY SERVICES • FUND & ASSET RESTRUCTURING
STRATEGIC & TRANSACTION ADVISORY • FUND TRANSPARENCY ADVISORY • INVESTIGATIONS & DISPUTE RESOLUTION