

MICHAEL R. PACE
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SUMMARY

Michael Pace specializes in conducting complex investigative assignments for boards and senior management at public and private corporations, legal counsel, the financial sector, and educational institutions. His case work has included corporate investigations involving allegations of fraud or corporate corruption, due diligence investigations, asset investigations and dispute-related inquiries. He has conducted investigations in the United States, Europe, the Middle East, Africa, Asia, and Latin America.

Among his numerous internal corporate investigations, Mr. Pace led a global inquiry for a multinational investment firm involving the misappropriation of trade secrets, proprietary trading strategies, and other valuable intellectual property assets, and he supervised an asset investigation that included fact-finding and analysis in the Ukraine, Russia, and the US. He has led audit committee investigations, including a case for a \$12 billion publicly traded manufacturing company that involved allegations of significant accounting fraud and other misconduct.

Mr. Pace also has significant anti-corruption experience, most recently supervising the investigation into allegations of widespread corruption in the Chinese operations of a multinational life sciences company; conducting a risk assessment of a global healthcare company's operations and practices in China; conducting an investigation of alleged FCPA violations in Europe and Argentina for a medical device manufacturer; and leading the FCPA pre-acquisition due diligence in Pakistan, Oman, Bangladesh, Egypt, China, and Indonesia related to the commercial agents of a target company in the oil and gas sector.

Mr. Pace has applied a variety of forensic accounting, investigative, computer forensics, data analytics, and other analytical resources to help solve client problems. In a trade secret matter, his team proved that key management at a client subsidiary company had been planning to form a competitor and were illegally influencing buyers in the industry. As a result of his team's investigation, the client saved \$30 million in the form of various payouts.

Mr. Pace regularly helps clients respond to subpoenas and inquiries from regulators and third parties that require collecting, processing, hosting, and reviewing substantial volumes of electronic data, including email, MS Office documents, transactional data from financial systems, and other electronically stored information.

Mr. Pace was previously a senior managing director and the global leader of the Global Risk and Investigations Practice at a global business advisory firm. Before that, he was a managing director and co-leader of the Dispute Analysis and Forensics practice at a global professional services firm. He was previously the Chicago office head for a risk solutions firm where, for eight years, he built and led the firm's investigations, intelligence, and security businesses in the Midwestern United States. Mr. Pace was also a litigator at an international law firm, handling commercial and civil litigation matters, white collar criminal defense cases, and internal investigations. He began his career in 1989 as an Assistant US Attorney in Chicago with the Department of Justice, where he spent five years investigating and prosecuting fraud, racketeering, narcotics, violent crime, and other complex cases.

Mr. Pace was named in the National Law Journal's Inaugural List of 50 Governance, Risk & Compliance Trailblazers & Pioneers in 2014; in Who's Who Legal: Forensic and Litigation Consulting Experts in 2016; in Who's Who Legal: Asset Recovery Experts in 2015 and 2016; and in Who's Who Legal: Experts – Forensics & Litigation Consulting – Accountants in 2017.

Mr. Pace is a board member of The Coordinated Advice and Referral Program for Legal Services (CARPLS). He has been a guest lecturer at Northwestern University's Kellogg School of Management on White Collar Crime.

EDUCATION

J.D., Northwestern University School of Law, 1989

- West Publishing Award for Outstanding Scholastic Achievement
- Editor – Journal of Criminal Law and Criminology
- Dean's List

B.S., University of Illinois-Urbana – College of Commerce and Business Administration (Finance), 1986

- Highest Honors
- *Phi Kappa Phi*, National Honor Society

Kellogg Management Institute (KMI), 2003

- 9-month executive management program featuring modules in accounting, finance, performance management, manufacturing, and other disciplines.

ADMISSIONS, MEMBERSHIPS, & BOARDS

Bar Admissions:

- State of Illinois
- Federal Trial Bar for the Northern District of Illinois
- Court of Appeals for the Seventh Circuit

Professional Memberships:

- Chicago Crime Commission
- American Corporate Counsel Association
- American Bar Association
- Federal Bar Association
- Passed Illinois Investigator's Exam (licensed private investigator)

Boards:

- The Coordinated Advice and Referral Program for Legal Services (CARPLS) – Current
- The Chicago Crime Commission – Past
- Co-Chair, Sacred Heart Parish (Winnetka) Haiti Ministry – Past