

PETER BIANCO
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SUMMARY

Peter Bianco has more than 15 years of experience in valuation of private equity investments and other alternative assets. He specializes in valuation of illiquid securities, resolution of post-M&A disputes including reps & warranties claims, fairness and solvency opinions, and valuation of GP and LP interests.

Mr. Bianco has led several engagements supporting counsel in post M&A disputes and has managed client relationships and execution aspects for portfolio valuation assignments of private equity investments across the capital structure to ensure portfolios were marked-to-market in accordance with ASC 820. He has extensive experience providing fairness and solvency opinions in a variety of public and private company transactions, including recapitalizations, IPOs, leveraged buyouts, mergers, acquisitions, and ESOP transactions. He has led GP valuation engagements for private equity and hedge funds with AUM of \$30 – 100+ billion in support of mergers, acquisitions, IPOs and carry-for-equity exchanges.

Prior to joining BRG, Mr. Bianco was a Director of Alternative Investments Valuation practice at KPMG, and previously was a Vice President of the Portfolio Valuation group and Transaction Opinions group at Duff & Phelps. Prior to that, Mr. Bianco was a Senior Analyst at Venture Advisors, a boutique venture capital and consulting firm and a Manager of Financial Services Strategy practice at Accenture.

EDUCATION

MBA, Finance	Columbia Business School, 1999
B.A.	Vassar College, 1994

PRESENT EMPLOYMENT

Director, BRG Capstone, 2016–present

PREVIOUS POSITIONS

Director, KPMG, 2014 – 2016
Vice President, Duff & Phelps, 2007 – 2014
Senior Analyst, Venture Advisors, 2002 – 2007
Manager, Accenture, 1999 - 2002

CONTRIBUTIONS

- (1) " Private Equity Valuation, The definitive guide to valuing investments fairly" (Duff & Phelps), 2007 Edition.