

SAUL SOLOMON
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EDUCATION

BBA, Accounting (highest honors) University of Texas at Austin, 1977

PRESENT EMPLOYMENT

Managing Director, Berkeley Research Group, LLC

PREVIOUS POSITIONS

Managing Director, UHY Advisors FLVS, Inc., 1981–2010
National practice leader of Forensic, Litigation, and Valuation Services Group, and a member of its Executive Committee. Member of the Management Committee for UHY Advisors, Inc. and a partner with UHY LLP, a licensed CPA firm.

Senior Auditor, Ernst & Young, Houston, Texas, 1977–1981
Planned, supervised, and conducted audits on a diverse range of companies and industries.

CERTIFICATIONS AND DESIGNATIONS

Certified Public Accountant (CPA)
Certified Fraud Examiner (CFE)
Certified in Financial Forensics (CFF)
Accredited in Business Valuation (ABV)
Certified Valuation Analyst (CVA)

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants
Texas Society of Certified Public Accountants
Houston Chapter of TSCPA
National Association of Certified Valuation Analysts
Association of Certified Fraud Examiners

BUSINESS AND NOT-FOR-PROFIT AFFILIATIONS

Children’s Museum of Houston, 2009–present
Member, Finance Committee and Investment Committee

SELECTED SPEAKING ENGAGEMENTS AND PROFESSIONAL PUBLICATIONS

- (1) “Be Precise or Pay the Price: Tips for Deal Language,” Texas Lawyer In-House Counsel Summit, November 6, 2014
- (2) “Calculating Lost Profits for Emerging Companies: A Case Study,” presented for the AICPA, September 2004
- (3) “Case Studies, Calculating Damages for Emerging Businesses,” presented for the NLSSA, May 2004
- (4) “Case Studies, Damage Calculations,” presented for the NLSSA, November 2002
- (5) “Claims Against Fiduciaries – The CPA’s Role, American Institute of CPAs,” presented at the National Advanced Litigation Services Conference, October 1999
- (6) Business Valuations Seminar, NLSSA, January 1999

PROFESSIONAL EXPERIENCE

Mr. Solomon specializes in forensic financial investigations, financial and economic analysis in disputes, and valuation of businesses. His experience includes the following areas:

- Damages calculations – Lost profits, fraud, punitive
- Forensic and investigative accounting, fraud investigations
- Valuation of business entities
- Intellectual property, trade secrets matters
- Evaluation of accounting and auditing issues, financial reporting, application of Generally Accepted Accounting Principles, and auditing standards
- Bankruptcy matters – Forensic and fraud investigations, solvency analysis
- Securities fraud, including state and federal class action
- Class certifications financial analysis
- Purchase price and earnout disputes
- ERISA class-action damages
- Accounting and financial reporting fraud
- Oil and gas royalty disputes
- Class action claims administration
- Alter ego and piercing the corporate veil investigations
- Personal injury, wrongful death, wrongful termination, discrimination and damage calculations
- Family law and estate matters

In connection with his previous employment in public accounting over a 33 year time, Mr. Solomon has been responsible for the financial reporting of privately owned, public, and nonprofit organizations in a variety of industries including energy, manufacturing and distribution, retail, construction and real estate,

healthcare, financial, professional services, and technology. He served as prior local practice leader for audit and financial reporting engagements, developed an audit and financial reporting department and was primarily responsible for technical compliance on financial reporting engagements, including compliance with the peer review process.

Mr. Solomon has also provided a variety of financial consulting to corporate clients, including:

- Financial analysis, budgeting, and forecasting
- Tax planning
- Assistance with financing
- Merger and acquisition services, including financial due diligence
- Establishing inventory control and desired levels
- Internal accounting controls and development of policies and procedures
- Analysis of budgetary controls and compliance

TESTIMONY EXPERIENCE

Mr. Solomon has provided testimony in State District Courts, Family Law Courts, and Federal Courts and has testified in excess of 200 times in over 175 cases, involving a variety of financial, accounting, forensic, or economic issues. Mr. Solomon has also served as a third party neutral arbitrator and has actively participated in mediations and arbitration proceedings, both as an expert and consultant.