

## Bob Butler

Managing Director – Restructuring and Transaction Advisory

Atlanta

### Contact

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### Industry Experience

Food & Agriculture  
Healthcare & Pharma  
Infrastructure & Energy  
Manufacturing, Metals & Mining  
Real Estate & Construction  
Retail & Consumer  
Technology & Telecom

### Selected Public Cases

Borden Dairy Company  
Dynegy Holdings LLC  
Egalet Corporation  
Enron  
Foresight Energy  
GSC Group, Inc.  
Liberty Power Holdings  
Mirant  
Molycorp, Inc.  
Neighbors Global Holdings  
Nobilis Health Corp.  
New Enterprise Stone & Lime  
NRG Energy  
PRC LLC  
Spheris Inc.  
SunEdison, Inc.  
Toshiba Westinghouse  
Tropicana Entertainment

### Experience

Bob Butler specializes in providing operating and financial restructuring advisory, crisis management services, change agent, and other operational improvement advisory services. He has over 35 years of diverse financial consulting, executive management, and public accounting experience in public and private companies.

Mr. Butler has served as chief restructuring officer to Liberty Power Holdings, and as advisor to Borden Dairy Company and Foresight Energy (unsecured creditors committee), Nobilis Health Corp. (lenders), Neighbors Global Holdings (lenders) and Egalet Corporation (company) in recently filed Chapter 11 bankruptcy cases. He has recently provided operating and financing services as a debtor advisor to a leading international apparel designer and distributor. He has provided operating and financial advisory services as debtor advisor to New Enterprise Stone & Lime Co., Inc. from May 2013 through October 2015. Since early 2009, Mr. Butler has provided debtor advisory services to companies, including performing as chief restructuring officer of Spheris Inc. in its successful bankruptcy matter. He has extensive experience in complex bankruptcy and litigation matters (SunEdison, Westinghouse, NRG Energy, Mirant, Tropicana Entertainment, Dynegy, and Enron).

Mr. Butler has significant experience in mergers and acquisitions, post-merger integration, profit enhancement and cost reduction initiatives, operational turn-around activities, and a wide range of publicly and privately held company financial and accounting issues.

Prior to joining BRG, Mr. Butler acted as an Executive Director with Capstone Advisory Group, LLC. Previously, he was Managing Director at the Policano & Manzo legacy practice of FTI Consulting. Prior to his restructuring experience, Mr. Butler was Executive Vice President of a beverage manufacturer and was Vice President - Business Development with a professional services provider. He has over thirty-five years of management experience, including at the audit partner level, in public accounting where he worked for PricewaterhouseCoopers, BDO Seidman and Touche Ross.

### Education & Affiliations

Mr. Butler holds a B.S. in Accounting from the University of Arizona. He is a Certified Public Accountant and a member of the American Institute of Certified Public Accountants.