

Chris J. Kearns

Managing Director – Restructuring and Transaction Advisory
New York

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Industry Experience

Business Services
Entertainment & Media
Financial Services
Healthcare & Pharma
Infrastructure & Energy
Manufacturing, Metals & Mining
Real Estate & Construction
Retail & Consumer
Technology & Telecom
Transportation

Selected Public Cases

aaiPharma Inc. **Aralez Pharmaceuticals** Archstone Avaya, Inc. Briggs & Stratton **Bumble Bee Foods** Calpine Corporation Centro Properties Group Commonwealth of Puerto Rico Dynegy Holdings LLC Eastman Kodak **Education Management Corporation Energy Future Intermediate Holding Co Extended Stay Hotels** Gleacher & Company **GST Autoleather** Heilig-Meyers Hertz Corporation Hovensa LLC Lyondell Chemical Company MF Global Holdings Ltd M&G Chemicals Mirant Corporation Molycorp, Inc. **NRG Energy Nortel Networks** Peabody Energy Corporation Quicksilver Resources Inc. SemGroup Southern Foods Group (Dean Foods) TBS International The McClatchy Company Tidewater, Inc. Triangle Petroleum Corp.

Xerox

Experience

Mr. Kearns is the co-head of BRG's Corporate Finance practice; he specializes in providing financial restructuring advisory services, crisis management services, and expert testimony in the troubled company and corporate finance environment. He has represented all parties-in-interest in various complex restructuring and bankruptcy matters and has served as Chief Executive Officer, Chief Restructuring Officer, Responsible Officer, Receiver, and Trustee. Mr. Kearns has rendered expert testimony in multiple jurisdictions on matters involving valuation, lost profits, solvency, credit analysis, liquidation and recovery analysis, and other issues in distressed situations. He has advised major investment banks and potential purchasers on acquisition strategies and post-merger integration.

Prior to joining BRG, Mr. Kearns was a co-founder of Capstone Advisory Group, LLC ("Capstone") and a member of the firm. Before co-founding Capstone, Mr. Kearns was a Senior Managing Director at the Policano & Manzo legacy practice of FTI Consulting, and he was also with the predecessor firm Kahn Consulting. Mr. Kearns also spent 3 years with Bristol-Myers Squibb in assignments that included assistant corporate controller. He also spent 10 years in the mergers and acquisitions group and the audit practice of a major international public accounting firm.

Education and Affiliations

Mr. Kearns holds a BBA in accounting from Iona College. He is a Certified Public Accountant, Certified Fraud Examiner, Certified Turnaround Professional, and Certified Insolvency and Restructuring Advisor. His memberships include the AICPA, New York State Society of CPAs, and Association of Insolvency and Restructuring Advisors. He is the past president of the Friends of Mercy Medical Center (Long Island, NY). He served as president of the New York chapter of the Turnaround Management Association and as Chairman Emeritus of the New York City Chapter of the Leukemia and Lymphoma Society. He has served as a member of the Board of Directors for aaiPharma Inc., a contract research company; the Make-A-Wish Foundation of Metro New York; a manufacturer of building products; and Outsourcing Solutions, Inc., a service company.