

Jack Surdoval

Managing Director – Restructuring and Transaction Advisory

New Jersey

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Industry Experience

Entertainment & Media
Financial Services
Healthcare & Pharma
Infrastructure & Energy
Manufacturing, Metals & Mining
Professional & Other Services
Retail & Consumer
Technology & Telecom

Selected Public Cases

Advanced Glassfiber Yarns
Boston Generating, LLC
Caesar's Entertainment
Channel Master
Doral Financial Corporation
Enron
Gleacher & Company
KPNQwest NV
Lack's Stores, Inc.
Nine West Holdings, Inc.
Parmalat
Peabody
Refco, Inc.
Rhodia
Spiegel Inc.
Superior Telecom

Experience

Jack Surdoval specializes in financial restructuring advisory and crisis management services in the troubled company environment and provides value-added representation to all parties-in-interest. His expertise includes: financial and operational restructuring strategies; business plans and related financial projections; cost cutting and revenue enhancement strategies; liquidity management; asset valuations; structuring and raising of debtor-in-possession (DIP) and other financing; supporting companies through Chapter 11 proceedings; and asset dispositions and wind-downs.

Mr. Surdoval has advised banks, hedge funds, and companies with respect to restructuring, asset sales and bankruptcy proceedings. He has advised investment banks and potential purchasers on acquisition and divestiture strategies. In addition, Mr. Surdoval has acted as chief restructuring officer for companies. Mr. Surdoval's experience includes restructuring advisory services related to companies based in Asia, Europe and U.S.

Before joining BRG, Mr. Surdoval was an executive director at Capstone Advisory Group, LLC, and was a managing director with the Policano & Manzo legacy practice of FTI Consulting. Previously, he was chief financial officer for a publicly listed e-commerce company in Sydney, Australia. He also spent ten years in the mergers and acquisitions group and the audit practice of a major international public accounting firm.

Education and Affiliations

Mr. Surdoval holds a BS in Accounting from Manhattan College. He is a Certified Public Accountant (inactive), Certified Insolvency Restructuring Adviser, Certified Distressed Business Valuation and member of Association of Insolvency and Restructuring Advisers. He has served on the Boards of Directors for companies in Australia, Bermuda, New Zealand, Hong Kong and the United Kingdom. Mr. Surdoval holds dual citizenship in the United States of America and the Commonwealth of Australia.