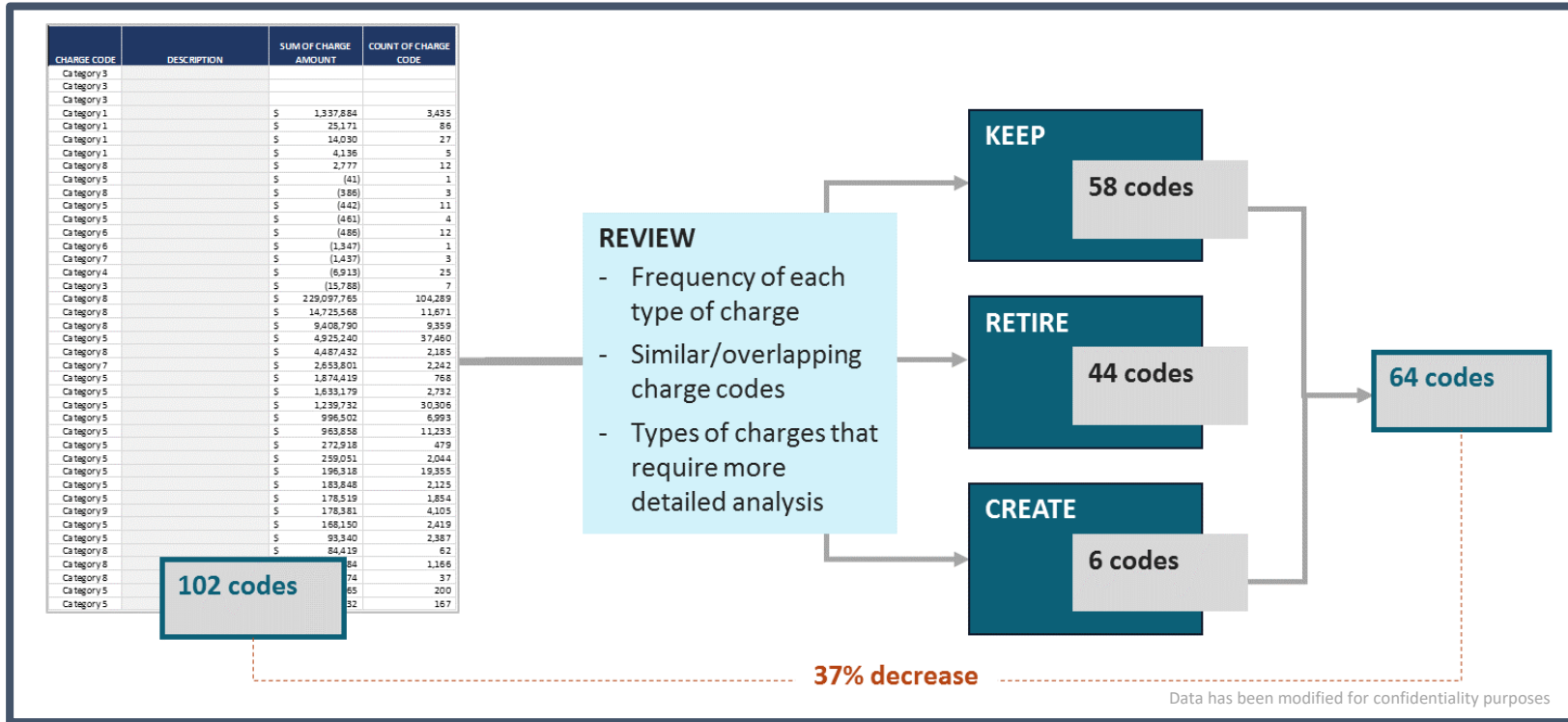


CHARGE CODE RATIONALIZATION

Does your general ledger need some pruning?



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This client was struggling with an overly complex general ledger. Duplicate accounts, excess accounts, and lack of account definition clarity caused confusion and inconsistencies which hampered the team’s ability to conduct meaningful analyses on the data.

An analysis was conducted on each charge code, its usage, and its purpose to determine if codes needed to be kept, retired, or created. The number of charge codes was significantly reduced and the staff was trained on proper use of the new codes.

As a result, the team was able to analyze the data and provide insights to improve performance, properly account for transactions, and identify outdated or inconsistent processes.