

BRG Overview

INTELLIGENCE THAT WORKS

**“At BRG, we
operate in the
real world with
an approach to
problem solving
that is evidence based,
theory informed,
insight driven,
and action oriented,
helping our clients
advance with
confidence.”**

-David J. Teece

Berkeley Research Group
Cofounder and Executive Chairman



WHERE INSPIRED INSIGHTS MEET PRACTICAL STRATEGIES

An integrated group of diverse practitioners. A team of deep thinkers and hands-on professionals. Advisors who not only deliver ideas but also ensure they can be executed. We're BRG. We're a different kind of consulting firm: one that makes intelligence work by combining data analysis with extensive sector experience, creative perspectives with deep business acumen, and big-picture thinking with executable direction to help you stay ahead of what's next.

Unlocking potential so you can advance.


At BRG, we don't just recognize potential. We bring it to life. Every day, we go beyond expected ways of thinking, so you can take advantage of the opportunities ahead. Because we know insights alone aren't enough, we help you turn insights into action too.

Making connections for greater impact.

We are a consulting firm rooted in connection. For us, great things happen when economists and data scientists join forces with industry leaders and visionary theories are paired with real-world expertise and proven methodologies. It's why we operate with a diverse team and a flexible structure designed with your needs in mind. Because when we bring together different approaches and work beyond boundaries, we arrive at answers that move the needle.

True understanding. True progress.

Information is part of our DNA. Using the latest data-analysis tools, including our proprietary technology, and tried-and-true research methodologies, we approach every situation with a fact-based, detail-oriented lens. With an unwavering commitment to providing objective, straightforward advice, we work rigorously to uncover the information that matters most to you—so you can move forward in an ever-evolving business landscape.



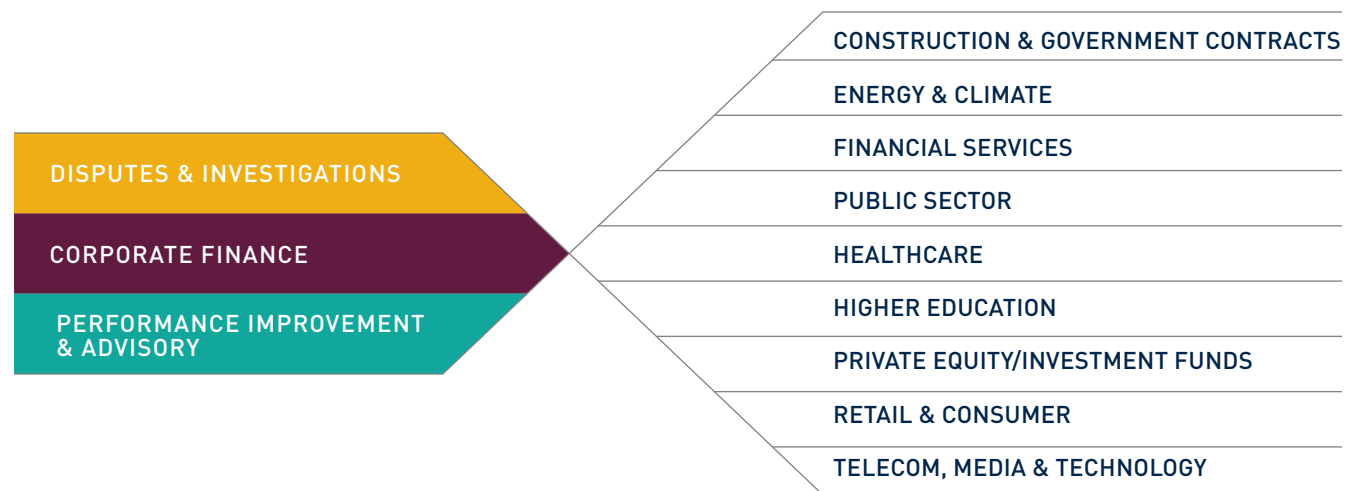
AN INTERCONNECTED APPROACH FOR BETTER OUTCOMES

At BRG, your business doesn't operate in isolation. And neither do we. Our expertise is focused around three core business lines: disputes and investigations, corporate finance, and performance improvement and advisory. But these areas don't exist as independent entities. Our team members from across these practices engage with each other every day, harnessing the exponential power of our collective knowledge.



No matter what sector your business is in, we have experienced professionals who understand the challenges you face.

Collectively, our professionals have experience working across all industries in most locations in the world. We have built focused practices and teams dedicated to certain sectors where our track record and depth of understanding are world class.



FOUNDED IN **2010**



40+ OFFICES



6 CONTINENTS



1,200+ EMPLOYEES

CLEAR PERSPECTIVES THAT YOU CAN COUNT ON

With a team of industry specialists and world-class experts in accounting, business intelligence, damages analysis, economics, finance, intellectual property, valuation, statistics, and strategic analysis, BRG's Disputes & Investigations practice is a leader in the areas that most significantly impact business. We provide clear perspectives that help clients understand their current situation as well as the road ahead.

From the type of work we take on to the way we approach our client relationships, a deep spirit of independence underlies everything we do. As a firm, we are committed to acting with integrity, providing objective insights, and challenging status-quo thinking when the situation calls for it.

Connected across borders and disciplines, we identify key issues, apply relevant theories, employ leading-edge data analytics, and use sophisticated techniques to arrive at the strategic insights, authoritative reports, and independent and objective testimony that our clients count on.



Ranked as one of 2020's top five expert witness firms in Global Arbitration Review's GAR 100 Expert Witness Firms' Power Index.

ANTITRUST &
COMPETITION POLICY

BUSINESS INSURANCE
CLAIMS

CLASS ACTION LITIGATION

CORPORATE COMPLIANCE
& RISK MANAGEMENT

CYBER SECURITY &
INVESTIGATIONS

DAMAGES ANALYSIS

DATA ANALYTICS

DISCOVERY & FORENSIC
TECHNOLOGY

EMERGING MARKETS

ENVIRONMENTAL
ADVISORY

FALSE CLAIM /
ANTI-KICKBACK ANALYSES

FORENSIC ACCOUNTING

GLOBAL INVESTIGATIONS +
STRATEGIC INTELLIGENCE

HEALTHCARE PAYER /
PROVIDER DISPUTES

INTELLECTUAL PROPERTY

INTERNATIONAL &
DOMESTIC ARBITRATION

LABOR & EMPLOYMENT

SECURITIES &
COMPLEX VALUATION

BRG has built its reputation in the disputes and investigations space. We work with clients, from top law firms to Fortune 500 companies, across a range of geographies and sectors, so we're better prepared to take on your challenges. We scale to fit your needs and respond quickly and consistently.



INVESTED FROM INSIGHT TO IMPACT

Our Corporate Finance practice provides multidisciplinary services to companies, lenders, investors, and other stakeholders that help them realize, and maximize, value. As your proactive partner, we work fast and flexibly—offering in-depth perspectives and designing tailored, practical solutions with an action-oriented approach to help capitalize on every opportunity.

BRG Corporate Finance professionals have advised in some of the most complex domestic and international corporate matters, providing surgical strike-force teams and steady leadership in challenging times. Our broad experience and deep expertise, coupled with our personal, hands-on approach, have benefited hundreds of clients—from private equity investors to small businesses and Fortune 500 companies—in a wide array of industries.



“You and the team have driven an enormous amount of value in a short period of time with a relatively small team and complex client.”

- Leading PE firm

**TURNAROUND &
RESTRUCTURING +
CREDITOR RIGHTS**

**TRANSITION & INTERIM
MANAGEMENT**

**TRANSACTION
ADVISORY**

VALUATION

INVESTMENT BANKING

**ALTERNATIVE
INVESTMENT ADVISORY**

ASSET MANAGEMENT

**BANK REGULATORY &
GOVERNANCE**

CFO SOLUTIONS

FIDUCIARY SERVICES

In BRG's Corporate Finance practice, our clients' success is our top priority. Whether we enact a transformation or support in planning and executing a transaction, our top-tier team of professionals works side by side with you, committed to addressing your specific challenges.



PRACTICAL-MINDED CONSULTING TO HELP YOU SUCCEED IN A GLOBAL BUSINESS ENVIRONMENT

BRG's Performance Improvement & Advisory practice delivers evidence-based, theory-informed, and insight-driven strategic advice. We work across many of today's most challenging sectors, committed to helping you identify, build, and execute strategies that understand and unlock future potential—and advance your business.

We help companies develop a command of market uncertainties by enabling them to sense opportunities, shift resources, and seize advantages. Comprising the best minds in academia and business, our teams operate beyond practice areas and borders, harnessing our collective knowledge to connect clients to the insights and strategies that help them progress. As coordinated with clients as we are with one another, we often operate as an extension of our clients' teams, providing the specialized expertise they need to maximize their effectiveness and accelerate advancement.

HEALTHCARE
PERFORMANCE
IMPROVEMENT

RETAIL PERFORMANCE
IMPROVEMENT

BOARD ADVISORY

DIGITAL

HUMAN CAPITAL

GLOBAL APPLIED
TECHNOLOGY

PRIVACY & DATA
PROTECTION



Named as one of America's Best Management
Consulting firms in 2020 by Forbes

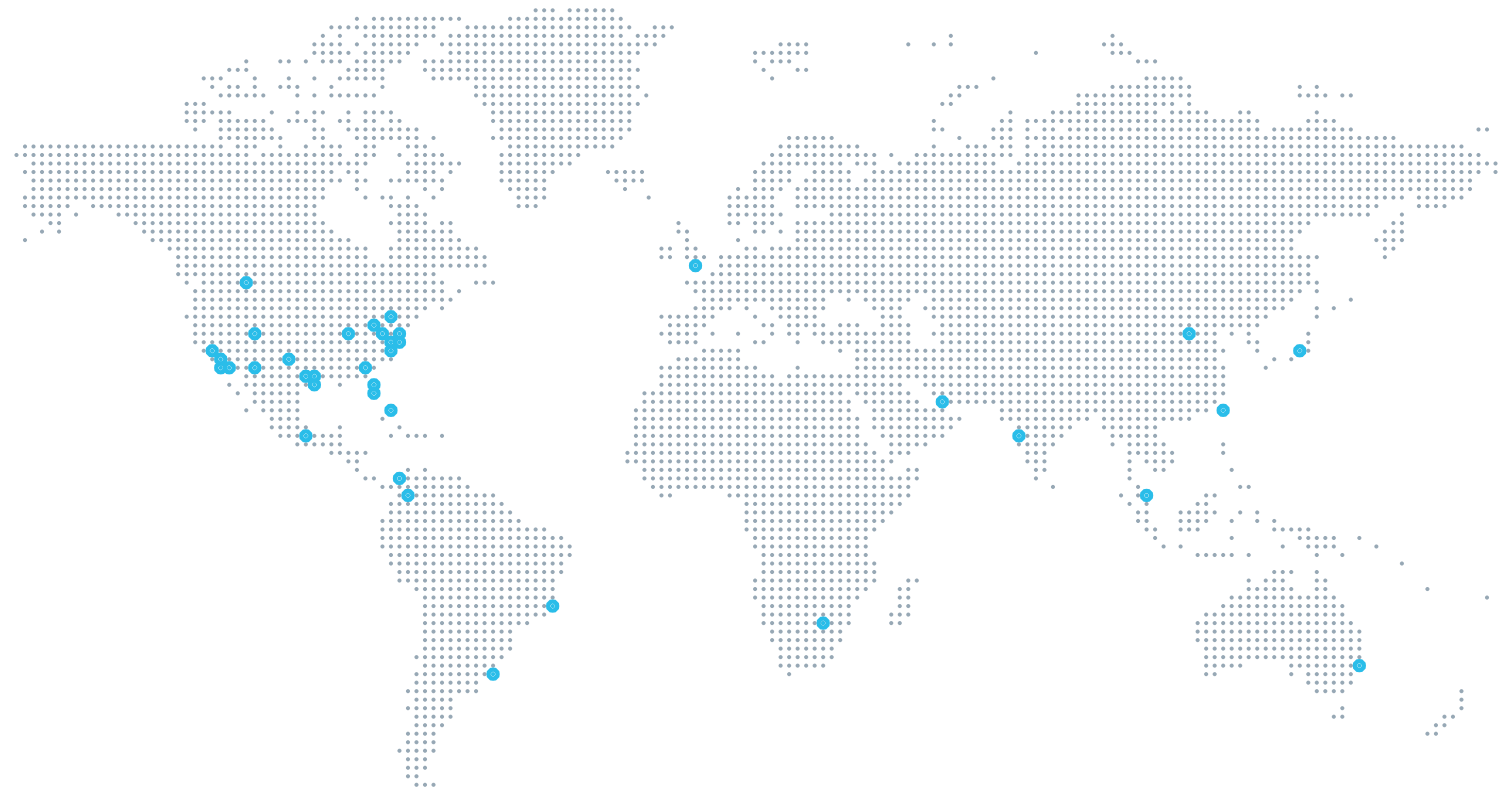
**At BRG, we make
the complex not just
understandable but also
actionable. When you
work with us, you receive
a customized solution
delivered by efficient,
senior-led teams to help
your business advance.**



CONNECT WITH US

Berkeley Research Group (BRG) is a global consulting firm that helps leading organizations advance in three key areas: disputes and investigations, corporate finance, and performance improvement and advisory. Headquartered in California with offices around the world, we are an integrated group of experts, industry leaders, academics, data scientists, and professionals working beyond borders and disciplines. We harness our collective expertise to deliver the inspired insights and practical strategies our clients need to stay ahead of what's next.

Visit [THINKBRG.COM](https://thinkbrg.com) to find out how we make the complex understandable and actionable.



North America

Atlanta
Baltimore
Boston
Calgary
Chicago
College Station
Dallas
Denver
Detroit
Houston

Las Vegas
Los Angeles
Miami
Nashville
New Jersey
New York
Pensacola
Philadelphia
Phoenix
Pittsburgh

Salt Lake City
San Diego
San Francisco
Tallahassee
Tampa
Toronto
Washington, DC

Latin America

Bogotá
Buenos Aires
Mexico City
Panama City
Rio de Janeiro
São Paulo

EMEA

Dubai
Johannesburg
London
Saudi Arabia

Asia-Pacific

Beijing
Hong Kong
Mumbai
Singapore
Sydney
Tokyo